

**DRAY, DYEKMAN, REED, & HEALEY, P.C.**

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*Counsel for the Petitioner*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF WYOMING**

In re	Chapter 15
STRATA ENERGY SERVICES INC.,	Case No. 15-20821
Debtor in a Foreign Proceeding.	
In re	Chapter 15
STRATA SERVICES INTERNATIONAL INC.,	Case No. 15-20822
Debtor in a Foreign Proceeding.	Recognition and Joint Administration Requests Pending

**NOTICE OF FILING AND HEARING ON  
VERIFIED PETITIONS FOR RECOGNITION OF  
CANADIAN PROCEEDING UNDER CHAPTER 15 AND  
MOTION FOR ORDER GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on December 14, 2015, The Fuller Landau Group Inc., in its capacity as the appointed receiver and duly authorized foreign representative (in such capacity, the “Petitioner”) of Strata Energy Services Inc. (“Strata Energy”) and Strata Services International Inc. (“Strata International”) and together with Strata Energy, “Strata” or the “Debtors”) for the purposes of the Canadian Proceeding (defined herein) and these chapter 15 cases, filed the *Verified Petition for Recognition of Canadian Proceeding Under Chapter 15 and Motion for Order Granting Related Relief* (collectively, the “Verified Petition”) with the United States Bankruptcy Court for the District of Wyoming (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that the Verified Petition seeks, among other things, the entry of an order (i) recognizing Strata's receivership proceeding pending in the Court of Queen's Bench of Alberta, Judicial Centre of Calgary (the "Canadian Court"), File No. 1501-12233 (the "Canadian Proceeding") as a foreign main proceeding, or in the alternative, as a foreign nonmain proceeding, (ii) recognizing the Petitioner as the foreign representative of Strata and (iii) granting related relief under chapter 15 of title 11 of the United States Code (the "Bankruptcy Code").

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court has scheduled a hearing to consider the relief requested in the Verified Petition at 10:00 a.m. (Mountain Standard Time) on January 19, 2016 (the "Recognition Hearing") in the United States Bankruptcy Court for the District of Wyoming, 2120 Capitol Avenue, Eighth Floor, Cheyenne, Wyoming 82001.

**PLEASE TAKE FURTHER NOTICE** that, at the Recognition Hearing, the Court may order the scheduling of a case management conference to consider the efficient administration of the case.

**PLEASE TAKE FURTHER NOTICE** that copies of the Verified Petition and all accompanying documentation are available to parties in interest through the Bankruptcy Court's Electronic Case Filing System, which can be accessed from the Bankruptcy Court's website at <http://www.wyb.uscourts.gov> (a PACER login and password are required to retrieve a document) or upon written request to the Petitioner's counsel (including by e-mail) addressed to:

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James A. Copeland ([james.copeland@dentons.com](mailto:james.copeland@dentons.com))

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to submit a response or objection to the Verified Petition, or the relief requested therein, must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Bankruptcy Rules for the District of Wyoming, setting forth in writing the basis thereof. Any such response or objection must be filed with the Bankruptcy Court no later than 11:59 p.m. (Mountain Standard Time) on January 8, 2016 (the "Objection Deadline"). Additionally, any response or objection must be served on the Petitioner at Dentons US LLP (Attention: Oscar N. Pinkas), 1221 Avenue of the Americas, New York, New York 10020 so as to be received by the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE** that all parties in interest opposing the Verified Petition, or the relief requested therein must appear at the Recognition Hearing at the time and place set forth above.

**PLEASE TAKE FURTHER NOTICE** that if no response or objection is timely filed and served, the Court may grant the relief requested in the Verified Petition without further notice.

**PLEASE TAKE FURTHER NOTICE** that the Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Bankruptcy Court, of the adjourned date or dates at the Recognition Hearing or any other further adjourned hearing.

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Dated: December 15, 2015  
Cheyenne, Wyoming

Respectfully submitted,

**DRAY, DYEKMAN, REED, & HEALEY, P.C.**

/s/ Gregory C. Dyekman

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